## PERSONAL INFORMATION

## YOURSELF

First and Last Name: $\qquad$
Full Address: $\qquad$

Telephone \#:
$\qquad$

Email Address: $\qquad$
Social Insurance Number: $\qquad$
Date of Birth: $\qquad$

SPOUSE
$\qquad$

First and Last Name:
$\qquad$
Full Address (If different from above)

Social Insurance Number:
Date of Birth:
$\qquad$
$\qquad$

CHILDREN
$\qquad$
Number of Children (under 18):
$\qquad$

First and Last Name (each child):
$\qquad$

Date of Birth (each child): Social Insurance Number (each child):
$\qquad$
$\qquad$
$\qquad$

MARITAL STATUS:


If status changed, please provide the date
OTHER:

|  | Y/N |
| :--- | :--- |
| Are you a Canadian Citizen |  |
| Are you a US Citizen |  |
| Did you own foreign property, including stocks and other investments, with a cost over |  |
| $\$ 100,000$ CDN? |  |
| Did you purchase a home in Canada during the year |  |
| Did you sell your principal residence during the year |  |
| Do you own a foreign life insurance policy (i.e. a policy outside of Canada) |  |
| Did you have any transactions in cryptocurrency? |  |
| Are you registered for CRA online mail |  |

